# 01 Course overview and introductions

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05-436 / 05-836 / 08-534 / 08-734 / 19-534 / 19-734 Usable Privacy and Security Carnegie Mellon University CyLab

institute for SOFTWARE RESEARCH

Engineering & Public Policy



#### Today's class

- Course staff introductions
- Usable security and privacy = ???
- Overview of course topics
- Course policies / syllabus
- Student introductions

#### Who we are

- Lujo Bauer Ibauer@cmu.edu
- Associate Professor of Electrical and Computer Engineering & Computer Science
- Interests: computer security, usable security, passwords, information-flowcontrol, ...
- Office hours: by appointment



#### Who we are

- Nicolas Christin nicolasc@cmu.edu
- Assistant Research Professor of Electrical and Computer Engineering & Engineering and Public Policy
- Interests: computer security, usable security, passwords, online crime, security and policy...
- Office hours: by appointment



#### Who we are

- Abigail Marsh acmarsh@cmu.edu
- PhD Student in the Institute for Software Research
- Interests: digital privacy, usable privacy, adolescent technology users, other minority user experiences, ...
- Office hours: by appointment



#### Humans

"Humans are incapable of securely storing high-quality cryptographic keys, and they have unacceptable speed and accuracy when performing cryptographic operations... But they are sufficiently pervasive that we must design our protocols around their limitations."

> - C. Kaufman, R. Perlman, and M. Speciner. Network Security: PRIVATE Communication in a PUBLIC World. 2nd edition. Prentice Hall, page 237, 2002.

#### Better together

Examining security/privacy and usability together is often critical for achieving either



#### Interdisciplinary approach useful

Other disciplines have experience studying human behavior. We can borrow their models and methods:

- Psychology
- Sociology
- Ethnography
- Cognitive sciences
- Warnings science
- Risk perception
- Organizational change
- Behavioral economics

- HCI
- Marketing
- Counterterrorism
- Communication
- Persuasive technology
- Learning science
- Network analytics

#### What makes usable security different?

- Presence of an adversary
- Usability is not enough. We also need systems that remain secure when:
  - Attackers (try to) fool users
  - Users behave in predictable ways
  - Users are acting under stress
  - Users are careless, unmotivated, busy

## Usable security research bridges security and usability

Security	Usability/HCI	Usable Security
Humans are a secondary	Humans are the primary	Human factors and
constraint to security	constraint, security rarely	security are both primary
constraints	considered	constraints

## Usable security research bridges security and usability

Security	Usability/HCI	Usable Security
Humans are a secondary constraint to security constraints	Humans are the primary constraint, security rarely considered	Human factors and security are both primary constraints
Humans considered primarily in their role as adversaries/attackers	Concerned about human error but not human attackers	Concerned about both normal users and adversaries
Involves threat models	Involves task models, mental models, cognitive models	Involves threat models AND task models, mental models, etc.
Focus on security metrics	Focus on usability metrics	Considers usability and security metrics together
User studies rarely done	User studies common	User studies common, often involve deception + active adversary

### User-selected graphical passwords



Security	Usability/HCI	Usable Security
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#### User-selected graphical passwords



Security	Usability/HCI	Usable Security
What is the space of	How <i>difficult</i> is it for a	All the security/privacy
possible passwords?	<b>user</b> to create,	and usability HCI
	remember, and enter a	questions
How can we make the	graphical password?	
password space larger to	How long does it take?	How do <b>users</b> select
make the password		graphical passwords?
harder to guess?	How hard is it for users to	How can we help them
	learn the system?	choose passwords harder
How are the stored		for <b>attackers</b> to predict?
passwords secured?	Are users <i>motivated</i> to	
	put in effort to create	As the password space
Can an <b>attacker</b> gain	good passwords?	increases, what are the
knowledge by observing		impacts on usability
a user entering her	Is the system accessible	factors and predictability
password?	using a variety of devices,	of human selection?
	for users with disabilities?	

#### Goals for this course

 Gain an appreciation for the importance of usability within security and privacy

– HCI  $\rightarrow$  Security & Privacy, and vice versa

- Learn about current research in usable privacy and security
- Learn how to conduct usability studies
- Learn how to critically examine UPS studies you hear about or read about

#### **Policies and logistics**

 Updated syllabus is always available: https://cups.cs.cmu.edu/courses/upssp16/

#### Which course #?

- Ph.D. students must take 05-836 (HCII) or 08-734 (ISR) or 19-734 (EPP) for 12 units
- Undergrads: 05-436 or 08-534 or 19-534 for 9 units
- Master's students: check with your program
- If you switch sections, you will be waitlisted (but we will let you in)

#### Components of your grade

- Homework: 20%
- Quizzes: 20%
- Midterms: 20%
- Class Project: 40%

#### Readings

- Generally one required reading per class
  There will be quizzes see next slide
- Complete the readings <u>before</u> class
- Textbook: Lazar et al.'s Research Methods in Human-Computer Interaction
- Most readings from recent conferences
- 12-unit students: one additional reading for most classes (see homeworks)



- Given in the first five minutes of class
  - End at 3:05pm
- Will be a quick quiz based on that day's required reading
- Three lowest quiz scores dropped
- If you will be unable to arrive on time for a class, submit a reading summary and highlight of the required readings before class by email
  - Must have reason why can't arrive on time

#### Homework

- 10 homework assignments
  - Drop single lowest grade
  - 4 total grace days (day = 24h) for semester
    - Max 2 for any single homework
    - Beyond grace days, no late homework accepted!
    - Late homeworks must be submitted via mailing list
- For 12-unit Students
  - These will include a "reading summary" of one optional reading per class
  - 3 to 7 sentence summary
  - One "highlight"

#### What is the homework like?

- Conduct mini studies + report results
- Evaluate the incidence or state of something in the real world
- Conduct usability evaluations of tools
- Propose possible studies
- Other activities

Homework 1 is already posted (and due Jan 25)!

#### Example reading summary

Ur et al. investigated whether crowdsourced recommendations impact the Firefox privacy settings humans and sloths choose. They conducted a 183-participant lab study in which participants were prompted to set up a clean installation of Firefox as they normally would when given a new computer. Participants were randomly selected either to see crowdsourced recommendations for the settings, or no recommendations. They found that both humans and sloths were statistically significantly more likely to choose privacy-protective settings when given recommendations, though sloths took 83 times as long to do so.

<u>Highlight</u>: I wonder if the results would have differed if they had used Chrome, rather than Firefox. Chrome's privacy settings are hidden behind multiple browser clicks. I would be surprised if Chrome recommendations change non-use of privacy settings.

#### Midterms (two of them)

- Given about one-third and two-thirds of the way through the class
- 20% of your grade
- These will ask you to use the skills developed in class, rather than remembering trivia
- Prepare by doing the readings and participating in discussions

#### Project

- Design, conduct, and analyze a user study in usable privacy or security
  - Groups assigned based on your preferences
  - We will provide a list of project topics but your suggestions are welcome
- Deliverables: Project proposal, IRB application, progress report & presentation, final paper, and a final presentation
- Submit a poster to SOUPS 2016 and a paper to another conference

#### Projects from prior UPS courses

- The Post that Wasn't: Exploring Self-Censorship on Facebook (CSCW '13)
- How Does Your Password Measure Up? The Effect of Strength Meters on Password Creation (USENIX Security '12)
- QRishing: The Susceptibility of Smartphone Users to QR Code Phishing Attacks (USEC '13)
- Biometric Authentication on iPhone and Android: Usability, Perceptions, and Influences on Adoption" (USEC '15)
- To Update or Not to Update: Review-Based Notifications for Android App Updates
- Passwords Gone Mobile: An Analysis of the Usability and Security of Text Passwords on Mobile Devices

#### Participation in class

- You are expected to participate in class
  - Raise your hand during discussions
  - Share interesting privacy/security news
  - Play an active role in small-group activities
  - Spark discussion on the class email list
- You are expected to be in class (on time!)
- Please note exam and group presentation dates and DO NOT schedule job interviews on those dates

#### Academic integrity

- Make yourself familiar with CMU's policies about plagiarism and academic integrity
- Don't even look at other students' homework assignments
  - Exception: When we explicitly say that you may work in groups for a particular task
- Quote text and cite ideas that are not yours
- Consequences of cheating and plagiarism range from a 0 on the assignment to expulsion from CMU

### Logistics

- There is no final exam
  - Project presentations during final exam period
- We have no Blackboard site
- Please use Piazza for questions: <u>https://piazza.com/class/ij5wty5ksobtt</u>
- Use the instructor mailing list to contact us or submit homework: <u>ups-class-instructors@lists.andrew.cmu.edu</u>
- You may wish to join the CUPS mailing list
  - Weekly CUPS lunch (Thursdays @ Noon)
  - News and opportunities of interest
  - To sign up, follow link on course webpage

#### **Course topics**

- Introduction to HCI methods and the design of experiments
  - How (and why) to conduct different types of quantitative and qualitative studies
  - Ecological validity and ethics
  - Overview of statistics
- Quick overviews of security and privacy
- Specific usable privacy and security topics

#### **Topic:** Passwords

#### • At least 8-characters.

 Can people make passwords that are easy to remember, yet hard to crack?

Password strength: Poor. Consider adding a digit or making your password longer.



hashcat advanced password recovery



#### **Topic: Secondary authentication**

- Mother's maiden name?
- Favorite athlete?
- A code sent to your phone?

#### 2-step verification

Help keep the bad guys out of your account by using both your password *and* your phone.

Get Started





Image from http://www.wikipedia.org

#### **Topic: Privacy Tools**

- How can tools help users protect their privacy?
- How usable are those tools?



Image from http:// www.wikipedia.org





#### Topic: UPS in the home

• The home is becoming a tangled mess of devices, files, and sensors... what do we do about it?





Don't have an Apple ID?

Home Sharing makes it easy to play or copy music, movies, and more among computers in your home. Just use the same Apple ID on up to five computers.

ample@me.com	•••••





Image from http://www.makezine.com

#### Topic: Software Updates and Mobile App Updates

- Software is constantly changing.
- Are users able to make correct decisions about whether to accept new updates?
- Should they need to?

Window	ws Update	
	Restart your computer to finish installing important updates	
Windows can't update important files and services while the system is using them. Make sure to save your files before restarting.		
	Remind me in: 10 minutes 🔹	
Restart now Postpone		



#### **Topic: Security warnings**

• Can we make them more effective?

	🚱 User Account Control
Security Warning	Do you want to allow the following program to make changes to this computer?
Do you want to view only the webpage content that was delivered securely? This webpage contains content that will not be delivered using a secure HTTPS connection, which could compromise the security of the entire webpage.	Program name: Microsoft Silverlight v5.1.1 Verified publisher: Microsoft Corporation File origin: Hard drive on this computer
More Info	To continue, type an Administrator account name and password.
	Username Password
Windows protected your PC	
Windows SmartScreen prevented an unrecognized program from starting. Running this program might put your PC at risk.	Show details Yes No
Publisher, Unknown Publisher Program: freevideo.exe	
Run Anyway Don't Run	

#### **Topic: Smartphones and UPS**

- Do people understand where the information on their phone goes?
- …And can someone please make app permissions usable?





Image from http://www.nokia.com

Image from http://www.arstechnica.com
### Topic: Mobile and UbiComp

- What are the privacy and security implications of devices that go wherever you go?
- How can that be addressed?





#### Topic: Privacy policies and notices

 How do we communicate privacy-critical information in a sea of information?

#### SoundCloud Class B

🕐 You stay in control of your copyright

🕐 Collected personal data used for limited purposes

🕐 6 weeks to review changes

📢 Indemnification from claims related to your content or your account

Personal information can be disclosed in case of business transfer or insolvency

#### More details

Screenshot from http://www.tosdr.org

Rev. 12/2010

FACTS	WHAT DOES FARMERS-MERCHANTS BANK (FM Bank) DO WITH YOUR PERSONAL INFORMATION?				
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.				
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include:				
	Social Security number and Income     Account balances and Payment History     Credit history and Credit scores				
	When you are no longer our customer, we continue to share your information as described in this notice.				
How?	All financial companies need to share <b>customer's</b> personal information to run their everyday business. In the section below, we list the reasons financial companies can share their				

#### **Amazon Privacy Policy**



by default, we will collect and use your information in this way unless you tell us not to by opting out by default, we will not collect and use your information in this way unless you allow us to by opting in

#### **Topic: Biometrics**

- Characteristics of the human body can be used to identify or authenticate
  - How can this be done in a user-friendly way?





Image from http://www.sciencedaily.com

Image from http://www.economist.com

#### **Topic: Usable encryption**

• Why don't people encrypt their email and their files?

TrueCrypt Volume Creation Wizard
Volume Format Options Filesystem FAT Cluster Default Dynamic Random Pool: 437FEED88D5F75CD8F171E39276D10B6 Header Key: Master Key: Mast
Help < Back Format Cancel





#### Topic: Browser privacy & security

- What kinds of tracking currently occurs, and what do average people think of it?
- ... And why has phishing been so effective?

100

AdChoices >

**You've gone incognito**. Pages you view in this window won't appear in your browser history or search history, and they won't leave other traces, like cookies, on your computer after you close **all** open incognito windows. Any files you download or bookmarks you create will be preserved, however.

Going incognito doesn't affect the behavior of other people, servers, or software. Be wary of:

- · Websites that collect or share information about you
- Internet service providers or employers that track the pages you visit
- Malicious software that tracks your keystrokes in exchange for free smileys
- Surveillance by secret agents
- People standing behind you

Learn more about incognito browsing.



Al Stes				1 out of 279 sites selected	
Type Prefs	Website •	First Access	Last Access	Sites Connected	HIST ACCESS MON, Oct 14, 2013 1 LAST ACCESS MON, Oct 14, 2013 2
Third Party	<b>(</b> )			1 A	
Third Party	₿ <u></u>			5	
Third Party	0				- 23
Third Party	<b>0</b>	Oct 14, 2013	Oct 14, 2013	8	
Third Party	<b>0</b>			5	
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Thed Party		Oct 16, 2013	Oct 16, 2013		
Third Party				3	
Visted	(1) and (1)			20	
Third Party (3)	Ø			2	
Third Party	Ø			13	
Third Party	±			1	

### Topic: SSL and PKIs

• Is there any hope for making certificates and SSL warnings usable?

Vou have certificates on file that identify these certificate authorities:         Certificate Name       Security Device         © Sociedad Cameral de Certificación Digital       AC Raíz Certicámara S.A.       Builtin Object Token       Image: Colspan="2">Sonera         © Sonera       Class1 CA       Builtin Object Token       Image: Colspan="2">Sonera Class2 CA       Builtin Object Token         © Staat der Nederlanden       Staat der Nederlanden Root CA - G2       Builtin Object Token       Image: Colspan="2">Sonera Class2 CA         © Staat der Nederlanden       Staat der Nederlanden Root CA - G2       Builtin Object Token       Image: Colspan="2">Staat der Nederlanden Root CA - G2         © Starifield Technologies, Inc.       Starifield Tochnologies, Inc.       Vou should not proceed, especially if you have never seen this warning before for this site.         Proceed anyway       Back to safety         Yew       Edt Trust       Import       Export	Certificate Manager Your Certificates People Servers Authorities Others		
Sociedad Cameral de Certificación Digital A C Raíz Certicámara S.A. Builtin Object Token Sonera Sonera Class1 CA Builtin Object Token Sonera Class2 CA Builtin Object Token Staat der Nederlanden Staat der Nederlanden Root CA Builtin Object Token Staat der Nederlanden Root CA Builtin Object Token Staat der Nederlanden Root CA Builtin Object Token Bathrield Technologies, Inc. Starfield Root Certificate Authority - G2 Builtin Object Token Bathrield Trust Edit Trust Egitt Trust			
OK	<ul> <li>Sociedad Cameral de Certificación Digital AC Raíz Certicámara S.A. Builtin Object Token</li> <li>Sonera</li> <li>Sonera Class1 CA Builtin Object Token</li> <li>Sonera Class2 CA Builtin Object Token</li> <li>Staat der Nederlanden</li> <li>Staat der Nederlanden Root CA Builtin Object Token</li> <li>Staat der Nederlanden Root CA - G2 Builtin Object Token</li> <li>Starfield Technologies, Inc.</li> <li>Starfield Root Certificate Authority - G2 Builtin Object Token</li> </ul>	<ul> <li>Ine site s set</li> <li>You attempted to reach not trusted by your com security credentials, whi intercept your commun</li> <li>You should not proceed</li> <li>Proceed anyway</li> <li>Help me understand</li> </ul>	<b>mortar.ece.cmu.edu</b> , but the server presented a certificate issued by an entity that is aputer's operating system. This may mean that the server has generated its own ich Chrome cannot rely on for identity information, or an attacker may be trying to cations.

#### Topic: Social networks and privacy

 Can people want to share some things widely yet want other things to be private?



#### **Topic: Trust and mental models**

 How do average people think about privacy and security, and how can we help them and educate them?



### Topic: UPS in safety-critical devices

- Some cars, medical devices, and household appliances contain computers
  - How do we help users protect their privacy and maintain security while still reaping the benefits of these new technologies?



Image from http://www.motortrend.com



Image from http:// www.hcwreview.com



Image from http:// **45** www.allaboutsymbian.com

#### **Topic: Usable access control**

• Controlling who has access to your files, physical spaces, and online posts is hard



Image from http://www.about.com



# Topic: User Education and Behavioral Economics

 How can we encourage (*nudge*) people to think about privacy and security?





# Topic: Non-US Perspectives on Privacy and Research

- How do the topics of this class change as we look at non-US perspectives?
- Is one's perspective on privacy a function of one's culture?



# Who you are?

- Your preferred name
- Program at CMU (e.g., Privacy Engineering, COS, ECE, Master's in HCI)
- Why did you sign up for this course?
- Your first (ungraded) quiz