

FACTS	WHAT DOES DELTA TRUST INVESTMENTS, INC. DOES WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: <ul style="list-style-type: none"> • Your name, address and Social Security number • Information about your account transactions with us • Information we receive from you on applications such as employment information • Your purchase history, investment experience and assets
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below we list the reasons financial companies can share their customers' personal information; the reasons Delta Trust Investments, Inc. chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Delta Trust Investments, Inc. share?	Can you limit this sharing?
For our everyday business purposes- Such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes- To offer our products and services to you	Yes	Yes
For joint marketing with other financial companies	No	We do not share
For our affiliates' everyday business purposes- Information about your transactions and experiences	No	We do not share
For our affiliates' everyday business purposes- information about your creditworthiness	No	We do not share
For our affiliates to market to you	Yes	Yes
For nonaffiliates to market to you	No	No

To limit our sharing	<p>Mail the form below</p> <p>Please note:</p> <p>If you are a <i>new</i> customer, we can begin sharing your information (30) days from the date we sent this notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p> <p>However, you can contact us at any time to limit our sharing.</p>
Questions?	Call Toll Free 877-349-9333



Mail-in Form	
<input type="checkbox"/> Do not allow your affiliates to use my personal information to market to me	
Name	Mail to:
Address	Delta Trust Investments, Inc.
	P O Box 17607
City, State, Zip	Little Rock, AR 72222
Account #	

What we do	
How does Delta Trust Investments, Inc. protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Delta Trust Investments, Inc. collect my personal information?	We collect your personal information, for example, when you <ul style="list-style-type: none"> • Open an account • Seek advice about your investments • Buy or sell securities from us • Direct us to buy securities or direct us to sell your securities
Why can't I limit all sharing?	Federal law gives you the right to limit only <ul style="list-style-type: none"> • Sharing for affiliates' everyday business purposes-information about your creditworthiness • Affiliates from using your information to market to you • Sharing for nonaffiliates to market to you
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account.

Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> • Delta Trust & Bank • Delta Trust Insurance Agency, Inc. • Delta Trust & Banking Corp. • Delta Trust Mortgage Inc.